SCANNED

Gregory P. Joseph (GP-1210) (gjoseph@josephnyc.com) Mara Leventhal (ML-1218) (mleventhal@josephnyc.com)

GREGORY P. JOSEPH LAW OFFICES LLC

485 Lexington Avenue, 30th Floor New York, New York 10017

Tel: (212) 407-1200 Fax: (212) 407-1299

Attorneys for Defendant Eugene N. Melynk

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

BIOVAIL CORPORATION, EUGENE N. MELNYK, BRIAN CROMBIE, JOHN MISZUK, and KENNETH G. HOWLING,

Defendants.

08 CIV 02979 (LAK) ECF CASE

MOTION TO ADMIT **COUNSEL PRO HAC** VICE

the Southern and Eastern Districts of New York, I, Mara Leventhal, attorney for defendant Eugene N. Melnyk in the above captioned matter and a member in good standing of the bar of this Court, hereby move upon my accompanying declaration, submitted herewith, for an Order allowing the admission pro hac vice as counsel for Mr. Melnyk of:

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Courts for

Benjamin S. Haley Covington & Burling LLP 1201 Pennsylvania Avenue, NW Washington, DC 20004-2401

Tel: 202-662-5194 Fax: 202-778-5194 bhaley@cov.com

Benjamin S. Haley is a member in good standing of the Bars of the District of Columbia and the State of Maryland. There are no pending disciplinary proceedings against Mr. Haley in any State or Federal court.

Dated: April 14, 2008

New York, NY

Respectfully Submitted,

GREGORY P. JOSEPH LAW OFFICES LLC

By:

Mara Leventhal (ML-1218)

485 Lexington Avenue, 30th Floor New York, New York 10017

Tel: (212) 407-1200 Fax: (212) 407-1299

Attorneys for Defendant Eugene N. Melnyk

610495

Gregory P. Joseph (GP-1210) (gjoseph@josephnyc.com)
Mara Leventhal (ML-1218) (mleventhal@josephnyc.com)
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Attorneys for Defendant Eugene N. Melynk

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

08 CIV 02979 (LAK)

-against- : ECF CASE

_---

BIOVAIL CORPORATION, EUGENE N. MELNYK, BRIAN CROMBIE, JOHN MISZUK, and KENNETH G. HOWLING,

:

Defendants. :

CERTIFICATE OF SERVICE

I certify under penalty of perjury pursuant to 28 U.S.C. § 1746 that on April 14, 2008, I caused a true and correct copy of Motion To Admit Counsel Pro Hac Vice to be served upon the following counsel for the parties via Federal Express:

Mark K. Schonfeld
Securities and Exchange Commission
3 World Financial Center
New York, NY 10281-1022
Tel: (212) 336-1120
Attorneys for Plaintiff Securities and Exchange Commission

David M. Becker Shawn H. Chen Robin M. Bergen Cleary Gottlieb Steen & Hamilton LLP 2000 Pennsylvania Avenue, NW Washington, DC 20006-1801 Tel: (202) 974-1500 Attorneys for Defendant Brian Crombie

Bruce Hiler Jodi Avergun Cadwalader, Wickersham & Taft LLP 1201 F Street, NW Washington, DC 20004 Tel: (202) 862-2200 Attorneys for Defendant John Miszuk

Carmen J. Lawrence Michael J. Rivera Fried, Frank, Harris, Shriver & Jacobson LLP One New York Plaza New York, NY 10004-1980 Tel: (212) 859-8000 Attorneys for Defendant Kenneth G. Howling

Executed: New York, New York April 14, 2008

James M. Rome

Gregory P. Joseph (GP-1210) (gjoseph@josephnyc.com)
Mara Leventhal (ML-1218) (mleventhal@josephnyc.com)
GREGORY P. JOSEPH LAW OFFICES LLC
485 Lexington Avenue, 30th Floor
New York, New York 10017

Tel: (212) 407-1200 Fax: (212) 407-1299

Attorneys for Defendant Eugene N. Melynk

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

•

Plaintiff, :

: 08 CIV 02979 (LAK)

-against- : ECF CASE

BIOVAIL CORPORATION, : DECLARATION OF EUGENE N. MELNYK, : MARA LEVENTHAL BRIAN CROMBIE, : IN SUPPORT OF JOHN MISZUK, and : MOTION TO KENNETH G. HOWLING, : ADMIT COUNSEL

: PRO HAC VICE

Defendants.

- I, Mara Leventhal, declare pursuant to 28 U.S.C. § 1746 that:
- 1. I am a Partner at Gregory P. Joseph Law Offices LLC, attorney for defendant Eugene N. Melnyk in the above-captioned matter. I am familiar with the proceedings in this case. I make this declaration based on my personal knowledge of the facts set forth herein and in support of the accompanying motion to admit Benjamin S. Haley as counsel for Mr. Melnyk pro hac vice.

- 2. I am a member in good standing of the bar of the State of New York, and was admitted to practice in 1995. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.
- 3. I have known Mr. Haley since March 2008. Mr. Haley is an associate at Covington & Burling LLP in Washington, DC. I have found Mr. Haley to be a skilled attorney and a person of integrity. Mr. Haley is experienced in Federal practice and is familiar with the Federal Rules of Procedure. There are no pending disciplinary proceedings against Mr. Haley in any State or Federal Court.
 - 4. I am pleased to move Mr. Haley's admission, pro hac vice, to this Court.
- 5. A true and correct copy of Mr. Haley's Certificate of Good Standing from the bar of the District of Columbia is respectfully submitted herewith as Exhibit A.
- 6. A true and correct copy of Mr. Haley's Certificate of Good Standing from the bar of the State of Maryland is respectfully submitted herewith as Exhibit B.
- 7. A proposed order granting the admission of Benjamin S. Haley, pro hac vice, is respectfully submitted herewith as Exhibit C.

I declare under penalty of perjury that the foregoing is true and correct. Executed on April 14, 2008.

Respectfully Submitted,



District of Columbia Court of Appeals Committee on Admissions 500 Indiana Avenue, N.W. — Room 4200 Washington, D. C. 20001 202 / 879-2710

I, GARLAND PINKSTON, JR., Clerk of the District of Columbia
Court of Appeals, do hereby certify that

BENJAMIN S. HALEY

was	on the	e <u>1</u>	.5 TH	da	ay of		SE	PTE	MBER,	2006	_			
duly	y qual	ifıe	ed a	nd a	dmitt	ed	as	an	atto	rney	and	coun	selor	ana
enti	itled	to	prac	tice	bef	ore	th:	is	Court	and	ıs,	on	the	date
indi	icated	bel	ow,	an ad	ctive	mem	ber	in	good	stand	ding	of th	nis Ba	ır.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on April 10, 2008.

GARLAND PINKSTON, JR., CLERK

Court of Appeals of Maryland Annapolis, MD



CERTIFICATE OF GOOD STANDING

STATE OF MARYLAND, ss:

I, Bessie M. Decker, Clerk of the Court of Appeals of Maryland, do hereby certify that on the fourteenth day of December, 2005,

Benjamin Sherwood Haley

having first taken and subscribed the oath prescribed by the Constitution and Laws of this State, was admitted as an attorney of said Court, is now in good standing, and as such is entitled to practice law in any of the Courts of said State, subject to the Rules of Court.

In Testimony Whereof, I have hereunto set my hand as Clerk, and affixed the Seal of the Court of Appeals of Maryland, this tenth day of April, 2008.

sessie M. Nickin

Clerk of the Court of Appeals of Maryland

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

08 CIV 02979 (LAK)

ECF CASE

BIOVAIL CORPORATION, : **ORDER FOR**

EUGENE N. MELNYK, : ADMISSION PRO HAC BRIAN CROMBIE, : VICE ON WRITTEN

JOHN MISZUK, and : MOTION

KENNETH G. HOWLING, :

Defendants. :

Upon the motion of Mara Leventhal, attorney for defendant Eugene N. Melnyk, and said sponsor attorney's declaration in support;

IT IS HEREBY ORDERED that

Benjamin S. Haley Covington & Burling LLP 1201 Pennsylvania Avenue, NW Washington, DC 20004-2401

Tel: 202-662-5194 Fax: 202-778-5194 bhaley@cov.com

is admitted to practice pro hac vice as counsel for Mr. Melnyk in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. Because this action has been assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at nysd.uscourts.gov. Counsel shall forward the pro hac vice fee to the Clerk of Court.

Dated: April__, 2008 New York, NY

UNITED STATES DISTRICT JUDGE

610494

Gregory P. Joseph (GP-1210) (gjoseph@josephnyc.com) Mara Leventhal (ML-1218) (mleventhal@josephnyc.com) GREGORY P. JOSEPH LAW OFFICES LLC 485 Lexington Avenue, 30th Floor New York, New York 10017

Tel: (212) 407-1200 Fax: (212) 407-1299

Attorneys for Defendant Eugene N. Melynk

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

: 08 CIV 02979 (LAK)

-against-**ECF CASE**

BIOVAIL CORPORATION,

EUGENE N. MELNYK, BRIAN CROMBIE, JOHN MISZUK, and KENNETH G. HOWLING,

Defendants.

CERTIFICATE OF SERVICE

I certify under penalty of perjury pursuant to 28 U.S.C. § 1746 that on April 14, 2008, I caused a true and correct copy of Declaration of Mara Leventhal In Support Of Motion To Admit Counsel Pro Hac Vice to be served upon the following counsel for the parties via Federal Express:

Mark K. Schonfeld Securities and Exchange Commission 3 World Financial Center New York, NY 10281-1022 Tel: (212) 336-1120 Attorneys for Plaintiff Securities and Exchange Commission

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Fried, Frank, Harris, Shriver & Jacobson LLP
One New York Plaza
New York, NY 10004-1980
Tel: (212) 859-8000
Attorneys for Defendant Kenneth G. Howling

Executed:

New York, New York

April 14, 2008

James M. Rome